

Hollyport Secondary Opportunities III

A £30m Private Equity Fund

Final Close

Hollyport Capital is pleased to announce the final close of its third fund, Hollyport Secondary Opportunities III (“**Hollyport III**”) at its hard cap of £30m. Hollyport III held a first close in December 2010, and has in total attracted a threefold increase in the number of investors compared to its predecessor fund.

John Carter, Chief Executive of Hollyport Capital, commented: “We seek to implement a clear, distinctive investment philosophy in our secondary funds, and it is gratifying to have received the support in Hollyport III of all our previous investors. In addition we are delighted to welcome so many new investors for whom Hollyport III represents their first commitment to Hollyport funds. The current environment is providing us with a strong pipeline of investment opportunities, as evidenced by the five investments we have already completed since the fund’s first close in December 2010”.

Like its predecessors, Hollyport III will invest in small parcels of mature and orphaned private equity fund interests, a strategy that has consistently generated attractive returns. Hollyport III has already completed 5 investments, in line with the objective of being fully invested within its 3 year investment period.

Fund I, was raised in 2007 with £6m of commitments. Fund II was raised in 2008 with £16m of commitments. Both are fully invested and making regular distributions to investors.

About Hollyport Capital

Hollyport Capital is a specialist investment manager based in London focusing on mature private equity secondaries. Its three Principals have a combined experience of the private equity market of over 75 years, enabling Hollyport to source and appraise global private equity fund portfolios. Founded in 2006, Hollyport has raised three secondary funds each focused on acquiring legacy private equity fund interests.

Investors in Hollyport Funds include Institutions, Family Offices, Endowments and Sophisticated High Net Worth Individuals.

Hollyport seeks to minimise investment risk by acquiring assets highly diversified by fund type, manager and geography. By focusing on mature assets, Hollyport is able to offer the prospect of early liquidity to its investors.

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19 July 2011